The American Academy of Periodontology Foundation

2004 Annual Report

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2004 Annual Report

Dr. S. Jerome Zackin, President American Academy of Periodontology Foundation

A Message From The President

Dear Colleague,

2004 was an exciting and fulfilling year for the AAP Foundation. Last year we announced a $250,000 commitment from 3i to fund the Richard J. Lazzara Fellowship in Advanced Implant Surgery. Ioanna Xynogala was selected in 2004 as the first Lazzara Fellow. You may read more about this award on page two.

In the past year we also were pleased to have the honor of awarding the Foundation's first E. Bud Tarrson Research Award in Oral Plastic Surgery. The first recipients of the Research Award are Robert Carvalho da Silva, Julio César Joly, the late Antonio Fernando Martorelli de Lima, and Dimitris N. Tatakis for their article "Root coverage using the coronally positioned flap with or without a subepithelial connective tissue graft." For more information, please see the story on page two.

The members of the Tarrson family are special friends of the Foundation and their generosity continues. In 2004 we announced the establishment of the Tarrson Regeneration Scholarships. These new scholarships will promote periodontal research in tissue regeneration and address the critical shortage of periodontal educators. Additional information about this new award is on page seven.

The past year also saw the Foundation fulfill our commitment to build an endowment for the American Board of Periodontology. In 2001 in Philadelphia, AAP Foundation President L.K. Croft announced the ambitious Foundation goal to raise $1.5 million in gifts and pledges over five years. In 2003 in San Francisco, Foundation President Don Clem announced that by the end of the meeting we had raised more than $340,000 as part of a challenge for the campaign. Since then our campaign chairman, Jack Caton, and our ambassadors, under the leadership of Pat Patterson, have worked hard. We are thankful to two major donors whose gifts have put us over the top of our goal. L.K. and Lucy Croft gave us a gift that fulfilled our goal for individual gifts. And to meet our target for corporate gifts, BioHorizons made a major commitment. We surpassed the $1.5 million goal in gifts and pledges two years ahead of schedule and received planned gifts to bring the total to $1.9 million! We would like to thank the 500 periodontists who donated to this campaign and our corporate partners. You may see a complete list of donors beginning on page eight. Together, our gifts enable the Foundation to advance periodontology through research and education.

Thank you for your continuing support.

Sincerely,

S. Jerome Zackin, DMD

The American Academy of Periodontology Foundation budgeted to distribute $168,000 in awards during 2004, including the award of its first $50,000 Richard J. Lazzara Fellowship in Advanced Implant Surgery.

Richard J. Lazzara Fellowship in Advanced Implant Surgery

The AAP Foundation's $50,000 Lazzara Fellowship, funded by 3i, was created to provide educational and clinical experiences that reflect the most current techniques in implant dentistry. The Fellowship is named in honor of Richard J. Lazzara, DMD, one of the specialty's innovators in implantology. Participating programs must provide Fellows with in-depth knowledge and proficiency in the surgical aspects of implant cases, a research component that includes development of an article suitable for publication in the *Journal of Periodontology*, and educational activities in which the Fellow takes the lead. One of the goals of the Academy's 2020 Vision is to ensure the specialty is "known for advancing oral health and well-being through expertise in implants, periodontal medicine and oral plastic surgery." The Lazzara Fellowship provides education for future leaders of this vision.

Applicants must be in their third year of periodontal postdoctoral training and the application is made jointly by the student and the student's periodontal program director. The 12-month Fellowship must take place at the institution where the candidate is completing his/her training. The first Lazzara Fellowship was awarded in 2004. The recipient is Dr. Ioanna Xynogala of the University of Pennsylvania.

"This is an honor for me and for my university. Because implantology has become the standard of care in the treatment of patients, expertise in this area will enable me to give patients the esthetics and function they would not be able to have otherwise."

Dr. Ioanna Xynogala

Dr. Robert Carvalho da Silva (left) co-authored, with Dr. Julio César Joly, Dr. Dimitris Tatakis, and the late Dr. Antonio Fernando Martorelli de Lima, the paper awarded the E. Bud Tarrson Research Award in Oral Plastic Surgery. Dr. S. Jerome Zackin presented the Tarrson Research Award plaque to Dr. Carvalho da Silva.

E. Bud Tarrson Research Award in Oral Plastic Surgery

The AAP Foundation E. Bud Tarrson Research Award in Oral Plastic Surgery was created to support and encourage meaningful clinically-based periodontal research in oral plastic surgery. The Award also honors the memory of Bud Tarrson, who supported the specialty in numerous ways, including his role as a member of the AAP Foundation Board of Directors.

This is a $1,000 award for the best paper on clinical oral plastic surgery published in a peer-reviewed journal. At least one of the paper's researchers must be a periodontist or a periodontal postgraduate student. The award, along with a plaque, is presented at the American Academy of Periodontology Annual Meeting.

"Root coverage using the coronally positioned flap with or without a subepithelial connective tissue graft" by Drs. Robert Carvalho da Silva, Julio César Joly, Dimitris N. Tatakis, and the late Dr. Antonio Fernando Martorelli de Lima was published in the March 2004, *Journal of Periodontology.*

"Oral plastic surgery represents an essential component of current periodontal practice, since the conceptual evolution related to clinical outcomes has made esthetic issues as important as the functional aspect."

Dr. Robert Carvalho da Silva

American Academy of Periodontology Student Scholarships

Recipients of the $5,000 Scholarships in 2004 and the periodontal programs they attend are:

- **Daniel Fishel** – University of Pennsylvania
- **Melissa Morris** – University of Nebraska Medical Center

This program has been discontinued for 2005. The Foundation and the AAP are exploring ways of creating new scholarship opportunities that more fully address concerns faced by today's students.

AAP Foundation Student Scholarship and Education Fund Donors

Donors as of December 15, 2004

American Academy of Periodontology
Dr. Billy Akin, *in memory of Dr. Richard Oringer*
Pat Allen
Dr. Anna Dongari-Bagtzoglou, *in memory of Dr. Richard Oringer*
Robert Baima
Drs. Jason A. Boch & Cara L. Donley, *in memory of Dr. Richard Oringer*
Jack & Harriet Caton, *in memory of Dr. Richard Oringer*
Dr. & Mrs. Sebastian Ciancio, *in memory of Dr. Richard Oringer*
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Dr. Robert T. Ferris, *in memory of Dr. Richard Oringer*
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Dr. William Giannobile, *in memory of Dr. Richard Oringer*
Beverly Glass
Joyce & Stephen Goodman, *in memory of Dr. Richard Oringer*
Melissa Dunphy Gooley, *in memory of Dr. Richard Oringer*
O. Gordon
Hu-Friedy
Vincent J. Iacono, *in memory of Dr. Richard Oringer*
Dr. & Mrs. Robert Jaffin
Drs. Robert & Ann Kania, *in memory of Dr. Richard Oringer*
Dr. Susan Karabin, *in memory of Dr. Richard Oringer*
Elan Katz, *in memory of Dr. Richard Oringer*
David Kerns
Dr. Kenneth Krebs, *in memory of Dr. Richard Oringer*
Paul & Patty Levi, *in memory of Dr. Richard Oringer*
Rustin Levy, *in memory of Dr. Richard Oringer*
Jack & Sharon Mellor, *in memory of Dr. Richard Oringer and in memory of Nicolas Iacono*
Drs. Benita Miller & Claire Kaugars, *in memory of Dr. Richard Oringer*
Northeastern Society of Periodontists
Joan Otomo-Corgel, *in memory of Dr. Richard Oringer and in memory of Nicolas Iacono*
Praim Singh, *in honor of Dr. Don Clem*
Paul Swayne
Dr. Barry Wagenberg
Dr. & Mrs. S. Jerome Zackin, *in memory of Nicolas Iacono*

Abram and Sylvia Chasens Teaching and Research Fellowships

In addition to his private practice, Dr. Abram Chasens taught for more than 30 years. Fully appreciative of the rewards of teaching and the need for periodontal educators, Dr. Chasens and his wife Sylvia decided to fund the Abram and Sylvia Chasens Teaching and Research Fellowships. The award grants two $15,000 Fellowships each year to periodontal postgraduate students who intend to pursue full-time careers in periodontal teaching and research. Applicants must be in their third year of a non-military accredited periodontal postdoctoral training program in the United States. The first Chasens Fellowships were granted in 2002. Chasens Fellows in 2004 are:

- **Dr. De'Avlin Olguin** - University of Michigan School of Dentistry. "As a future academician, I will bring dedication, compassion, and a reckless abandon to challenge and train students to become critical thinkers and maximize their potential."
- **Dr. Andrés R. Sanchéz** - Mayo Clinic School of Graduate Medical Education. "What is very enjoyable about an academic career is to have the opportunity to see bright young people pursuing their dreams, and to have the chance to influence someone's career in a very profound way."

Abram and Sylvia Chasens Teaching and Research Fellowship Donors

Donors as of December 15, 2004

Major Donors: Abram & Sylvia Chasens

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Dr. & Mrs. Jack L. Appelbaum
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Dr. James A. Katancik
New Jersey Society of Periodontists
Dr. Surendra M. Singh
Paul Swayne, DDS
Mark & Mary Wheeler

Dr. and Mrs. Gerald M. Kramer Scholar Award for Excellence

This $10,000 annual award was the first named award to be announced by the American Academy of Periodontology Foundation. It was created by family and friends of Dr. Gerald M. Kramer and Mrs. Sylvia Kramer to honor their lifelong commitment to personal and professional excellence. Consequently, the Dr. and Mrs. Gerald M. Kramer Scholar Award recognizes both personal character and academic excellence in future periodontal leaders. Third-year students in accredited U.S. periodontal programs are eligible for nomination. Candidates must be nominated by their periodontal program chairperson and in addition to letters of recommendation and transcripts, must submit a personal statement. Both academic and personal achievements are considered. The recipient in 2004 is Dr. John Eric Herrington.

Dr. Herrington did both his dental and periodontal training at the University of Alabama (UAB), and now practices in Meridian, Mississippi. He maintained an outstanding academic record at UAB and numerous extracurricular activities, including Habitat for Humanity.

"Academic achievement can be measured by grade point and test scores…but character traits like kindness, devotion, and integrity…(can be) seen in how a person conducts their life and is molded by the examples of influential people."

Dr. Eric Herrington

Former and current Kramer Scholar Award recipients and 2004 finalists with Leslie Kramer. Front row (left to right): Dr. Diego Velasquez-Plata, Dr. Mary Beth Neill, Leslie Kramer, Dr. Gary Yip (2004 finalist). Back row (left to right): Dr. Eric Herrington, Dr. Jeffrey Kopman, Dr. Chris Richardson, Dr. Sara Bender (2004 finalist), and Dr. Stephen Meraw.

Dr. and Mrs. Gerald M. Kramer Scholar Award for Excellence Donors

Donors as of December 15, 2004

Grand Patrons ($25,000 & more)
3i, Richard Lazzara

Special Patrons ($15,000 & more)
Myron & Marcy Nevins
Richard & Sandra Harmon Weiss

Patrons ($10,000 & more)
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Dr. M.J. Werbitt
Gerald and Anne Williams
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Dr. and Mrs. Jeffrey Kopman are Supporters of the Dr. and Mrs. Gerald M. Kramer Scholar Award for Excellence. Dr. Kopman received the Kramer Scholar Award in 2000.

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Albert Price
Linda Reichman

Dr. Diego Velasquez-Plata, 2001 Kramer Award recipient and son, Braden, attended the Kramer Donor Reception in Orlando.

Richard Roen
Mr. Philip A. Rosa
Edward and Tracy Roseboom
Mark and Lisa Rosenthal, *in honor of Leslie Kramer receiving the Foundation Award for Vision*
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Dr. Jerry A. Zanni
Ms. Helen Zimman

Bud and Linda Tarrson Fellowship

The Bud and Linda Tarrson Fellowship is a career development award for academic periodontists that seeks to retain gifted individuals in academic positions through financial support. The recipient receives $30,000.

A business leader in oral healthcare, Bud Tarrson also was a philanthropist and with his wife Linda decided to support an area that had enriched their lives. The Tarrsons believed in the value of periodontal education and wanted to create an award that would help academicians achieve their dream of staying in academics and dental research.

Candidates for the Tarrson Fellowship must be full- or part-time faculty members at the instructor or assistant level and affiliated with a U.S. periodontal training institution for 10 years or less. In addition to a completed application and letter of nomination signed by their periodontal program directors, applicants must also provide three letters of recommendation.

The Tarrson Fellow for 2004 is Dr. Vanchit John. Dr. John is Director of Pre-Doctoral Periodontics at the Indiana University School of Dentistry.

"In India I was exposed to a more rigid style of teaching…I have however patterned my teaching differently...Recognizing the need for the lectures to be a dialogue between the students and myself and providing a means for feedback from the students."

Dr. Vanchit John

Dr. Paul Levi, Ms. Linda Tarrson, and Dr. Erin Riley attended the Tarrson reception during the Annual Meeting in Orlando. The reception honored and celebrated the memory of Dr. Riley's late husband, Dr. Richard Oringer, 2001 Tarrson Fellow.

Bud & Linda Tarrson Fellowship Donors

Donors as of December 15, 2004

Major Donors:
Linda Tarrson
The late E. Bud Tarrson
The Tarrson Family Research Foundation

Grand Patrons ($15,000 & more)
Jack & Harriet Caton

Patrons ($10,000 & more)
Colgate-Palmolive
Anthony Volpe

Benefactors ($5,000 & more)
Steven Berglund
Sebastian & Marilyn Ciancio
Robert Genco
Stephen & Joyce Goodman
Susan Karabin

Sponsors ($2,500 & more)
Alice DeForest
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Supporters ($1,000 & more)
Erwin & Carol Barrington
D. Walter Cohen
Marvin & Elaine Gottlieb
Dr. & Mrs. Robert Gottsegen
Howard & Lynne Landesman
Edward & Beth Sugarman

Donors
Earl & Arlene Ah Moo
Paulo Camargo
William V. Giannobile
Scott Gould
Jeffrey Thomas

Dr. William Giannobile, who in 1998 received the first Bud & Linda Tarrson Fellowship, and Tarrson Fellowship Benefactor Dr. Susan Karabin believe in supporting young faculty members.

Charles W. Finley Visiting Scholar Education Grants

The late Dr. Charles W. Finley, a past president of the AAP Foundation, left a legacy of education and civic service. He recognized the importance of continuing education for periodontists and the entire professional dental team. The Finley Grants, named in his memory, recognize the value of education by awarding annual grants of $1500 each to accredited periodontal programs seeking to help offset expenses associated with a presentation by an outstanding periodontal speaker. Applications are evaluated on the applicability of the speaker's topic to the entire dental professional team, the potential number of professionals it reaches, and the speaker's credentials. Programs awarded Finley Grants in 2004 are:

- Virginia Commonwealth University School of Dentistry, Department of Periodontics for a presentation by Dr. Gary Reiser
- University of Pennsylvania School of Dental Medicine, Department of Periodontology for a presentation by Dr. Max Listgarten
- University of Medicine and Dentistry of New Jersey Department of Periodontics for a presentation by Dr. Seb Ciancio
- Naval Postgraduate Dental School's Advanced Periodontics Program for a presentation by Dr. William Giannobile

Millennium Society Donors

The Charles W. Finley Visiting Scholar Education Grants are supported by the Millennium Society.

Donors as of December 15, 2004

Society Members ($2,000 & more)

Donald F. Adams
Edward (Pat) and Kay Allen
Erwin & Carol Barrington
Nabil Bissada
Duncan Blades
Patricia Blanton
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Gail Childers
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Joseph Summa
Henry M. Swenson
Bud and Linda Tarrson
Texas Society of Periodontists, *in honor of Bill Purifoy and Chuck Rader*
Leonard and Mary Jane Tibbetts
Cheryl Townsend
S. Jerome and Faith Zackin

Donors

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Georgia Society of Perio
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David Morris
Claude Nabers
Bryan Roy
Jay Salzman
Gerald Summerhays
Carlos Sosa

Millennium Society Members Dr. Don Adams and Jessie Adams (right) and AAP Executive Director Alice DeForest recognize the importance of continuing education. Finley Visiting Scholar awards are supported by donations to the Millennium Society.

New In 2005: Tarrson Regeneration Scholarships

In 2005, the AAP Foundation will further expand its awards, giving out two three-year Tarrson Regeneration Scholarships, each in the amount of $37,000 per year. The Tarrson Regeneration Scholarships are funded by the Bud Tarrson Foundation for Dental Research.

The Scholars will receive $37,000/year for each year of their 3-year program. The Scholarship is intended to stimulate periodontal research in tissue regeneration, while at the same time addressing the critical need for periodontal educators by requiring that applicants intend to pursue full-time periodontal teaching and research following graduation from a periodontal postdoctoral program. Applicants must be students who have been accepted into accredited periodontal postdoctoral training programs at U.S. institutions or must be first-year residents within the first six months of their U.S. accredited periodontal postdoctoral training program. In addition to letters of reference, transcripts, and a personal essay, applicants must submit a proposal for a clinical research project with importance relevant to clinical or translational regeneration studies. Award recipients must commit to one year in a career in periodontal education for each year he/she receives Scholarship funds.

The award reflects the Foundation's mission to stimulate and support clinical research and the generation of new knowledge, and to enhance educational programs in periodontology.

Bowers Endowment Fund Tops Goal Two Years Ahead of Time

Thanks to the generosity of individual and corporate donors, the Foundation's Gerald M. Bowers Endowment Fund for the American Board of Periodontology topped its $1.5 million goal just before the 2004 Annual Meeting—a full two years ahead of time for the five-year campaign, which was launched at the 2001 Annual Meeting.

A major donation from Dr. L.K. and Lucy Croft and a $125,000 pledge from BioHorizons propelled the campaign's final push "over the top." Dr. Croft was Foundation President at the time of the Fund's launch in 2001 and a motivating force behind its development.

Foundation President Dr. Jerry Zackin expresses the Foundation's appreciation to Dr. L.K. and Lucy Croft, who made a major donation that gave the Bowers Endowment Fund its final push over its $1.5 million goal.

"It means a lot to me and Lucy that our $60,000 gift allowed the campaign to reach its $1.5 million goal since the Fund started during my presidency."

Dr. L.K. Croft

"We were impressed by the leadership and the goals of the Foundation," says Steve Boggan, president and CEO of BioHorizons. "We felt it would be worthwhile to help the Foundation meet its goal ahead of schedule."

Earnings from the Bowers Endowment Fund will enable the American Board of Periodontology to remain financially secure and to incorporate new testing technologies as they become available.

Gerald M. Bowers Endowment Fund for the American Board of Periodontology Donors

Donors as of December 15, 2004

CORPORATE DONORS

Diamond Giving Level ($250,000)
Philips Oral Healthcare/Sonicare

Amethyst Giving Level ($100,000 to $125,000)
BioHorizons
OraPharma, Inc.

Emerald Giving Level ($75,000)
Astra Tech USA
Straumann Implant & Biologics Divisions

Sapphire Giving Level ($50,000)
Osteohealth Co
Zimmer Dental

Supporter Giving Level ($10,000)
Exactech, *in honor of Jerry Bowers*

Donor Giving Level (up to $10,000)
Colgate
Hu-Friedy
Luchtman Computer Systems, Inc.
Tom's of Maine

INDIVIDUAL DONORS

Diamond Giving Level ($25,000 & more)
Jerry and Jane Bowers
Jack and Harriet Caton
D. Walter Cohen
L.K. & Lucy Croft
Bob Ferris, *and additional gifts in memory of Dr. Richard J. Oringer; Nicolas Iacono, father of Vincent Iacono; and Sylvia Luck, sister of Faith Zackin*
Drs. Bryan and Linda Frantz

Amethyst Giving Level ($10,000 & more)
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Steven R. Daniel, DDS
Alice DeForest
Ramiro Del Amo
Gordon & Susan Douglass
Connie Drisko
Florida Association of Periodontists
Stephen E. Fucini, DMD
Georgia Society of Periodontists, *in honor of Dr. Marvin Sugarman*
Robert & Rita Gottsegen
Kent Hamilton, DDS, MS
Brady & Caryl Hancock
Dr. & Mrs. John R. Herrin
Dr. Giles B. Horrocks

Dr. Jack Caton and Harriet Caton are Diamond Level Donors to the Gerald M. Bowers Endowment Fund. Dr. Caton served as chairman for the campaign.

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Dr. & Mrs. Robert Jaffin
Dr. Richard T. Kao
Dr. Patrick Keeley
John & Shae Kobs
Sam & Tess Low
Massachusetts Periodontal Society
Midwest Society of Periodontology
Clay & Pat Maupin
Jose Mellado
Drs. Kevin G. Murphy & Lynne M. Zheutlin
Richard J. Nagy

Dr. Gerald M. Bowers "broke the ice" to capture the larger-than-life check representing the Bowers Endowment Fund $1.5 million goal. Generous individual and corporate donors actually pushed the Fund to $1.9 million by the time of the Annual Meeting.

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Dr. Gerald Drury (left), a Ruby Level Donor to the Bowers Endowment Fund, and Dr. Robert Schoor (right), a Sapphire Level Donor, enjoyed a chance to chat at the Bowers Fund reception in Orlando. Both are donors to several Foundation funds.

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Gerald M. Bowers Endowment Fund

Dr. Terry Rees and his wife Greta, who are Amethyst Level Donors to the Bowers Endowment Fund, enjoyed the festivities at the reception in Orlando celebrating the Fund's success. They donate to several Funds.

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Dr. Gary Maynard and his wife Sally are Ruby Level Donors to the Bowers Endowment Fund and give to other Foundation funds as well.

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Dr. Gary Reiser (left), an Amethyst Level Donor, and Dr. Leslie Salkin, a Sapphire Level Donor to the Bowers Fund celebrate its success.

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BioHorizons President and CEO Steve Boggan announced that BioHorizons made a $125,000 pledge that helped push the Bowers Endowment Fund "over the top."

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"Over the Top" Campaign for the Bowers Endowment Fund

In 2003, the Foundation launched "Place the Bowers Fund Over the Top," an innovative campaign that brings together patients, periodontists and implant companies. Using complimentary implants provided by corporate partners, periodontists donate their placement services to selected patients. The patients then have the opportunity to express their appreciation by making a donation to the Foundation in honor of their periodontist.

"Over the Top" Donors

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Paula S. Williams, *in honor of Dr. Paul Armstrong with support from Nobel Biocare*

Visionary Society

The Visionary Society was created to celebrate the significant generosity of those who commit to making planned and estate gifts of $10,000 or more to the AAP Foundation. An increasing number of periodontists are choosing to make planned gifts to the Foundation because of the advantages such gifts confer on both the donor and the Foundation. Donors may realize tax benefits, a lifetime income, or the opportunity to make a larger gift, while planned gifts promote and protect the Foundation's ability to provide future services to the periodontal specialty.

"I was fortunate to have some stock that increased in value over a number of years. By donating the stock to the Foundation, which then bought a single-premium life insurance policy with the proceeds, we were able to leverage (its) value. I paid zero taxes and the Foundation on my demise will receive $5 for every dollar we put in."
Dr. Robert Ferris

"I like to support causes I believe in….Having a gift in my trust was part of that. I wanted to leave a gift to the profession that has given me so much."
Dr. Jay Salzman

Dr. D. Walter Cohen

"It's a win-win for the charity and the donor. I wanted to support several of the Foundation's initiatives and this was one way that was beneficial to me as well."
Dr. D. Walter Cohen

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Gifts from corporate partners demonstrate the high value both the partner and the Foundation place on long-term relationships. While corporate partners may also sponsor one-time, special events—and many do—their support as a partner is of significant size and endures for a longer period of time, usually spanning several years. Moreover, corporate partners often upgrade the size of their gifts, re-committing at a higher level because they have had the opportunity to see the benefits of their original gifts.

The Foundation's Corporate Partners

Donors as of December 15, 2004

$500,000
Procter & Gamble

$350,000
Philips Oral Healthcare, Inc./ Sonicare

$300,000
3i, Implant Innovations, Inc
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$250,000
Nobel Biocare

$175,000
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$150,000
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$15,000
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Predictable Surgical Technologies
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General Endowment Fund

The General Endowment Fund offers yet another opportunity for periodontists and corporate partners to express their appreciation of a field that has been good to them. The Fund helps the Foundation to meet emerging needs of the specialty.

General Endowment Fund

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Left to right: Sharon K. Mellor, CAE, Executive Director of the AAP Foundation, chats with with Endowment Fund Inner Circle Donors Dr. Bob Ferris and Dr. Joan Otomo-Corgel.

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- Dr. Timothy O'Leary, a gift was made by Dr. Robert H. Beaumont
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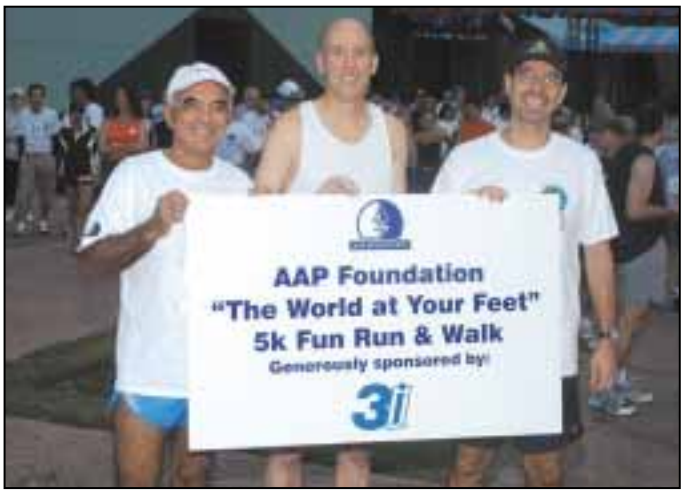
- Dr. Peter Fedi, a gift was made by Dr. George V. Duello
- Dr. Steve Mackler and Dr. Robert Knox, Jr., a gift was made by Dr. Neil D. Lutins
- In honor of his grandchildren, a gift by Dr. Larry S. Jacobson
- In honor of Dr. Richard Altman on his retirement, a gift was made by Dr. Arthur Nowak and Ginger Nowak
- Dr. Robert Ferris, a gift was made by Sunstar Butler
- Dr. Paul Goldhaber, a gift was made by Dr. Alan Perkin
- Dr. Kenneth Bueltmann, a gift was made by Mr. & Mrs. Marvin Gottlieb
- Dr. Gary Hartman, on becoming a Diplomate, a gift was made by Dr. Rod M. Rogge
- Dr. Cynthia Shalom, on becoming a Diplomate, a gift was made by Clark T. Barco



Participating in the Foundation Fun Run were Dr. Paul Longobardi, Dr. Ken Conner, and Dr. Diego Velasquez-Plata.

5K Fun Run and Walk

The Epcot® World Showcase provided a panoramic setting for the 5K Fun Run and Walk sponsored by 3i. Two-hundred-five runners and walkers got a quick geography lesson as the "The World at Your Feet" course took them through world famous vistas, including the streets of Italy and the skyline of Paris. Along the way, surprise appearances by Disney characters spurred the runners on.

***Sponsor:* 3i**

Overall Winners

- Wilkie Stadeker (19:01)
- Lee Ann Hovious (25:06)

Category Winners

• 29-under:	Sam DeAuget Joyannah Jones
• 30-39	Diego Velasquez-Plata Sarah Johnston
• 40-49	Ken Conner Mirna Muska
• 50-59	Michael Dwyer Janet Edwards
• 60+	Paul Levi Patty Levi

Foundation Golf Tournament

The spectacular beauty of Osprey Ridge, a Tom Fazio masterpiece, proved the perfect backdrop to a day enjoyed by avid and casual golfers alike. For the second year in a row, even the best couldn't capture the elusive hole-in-one, although there were plenty of other opportunities to be a winner:

***Major Sponsors:* Straumann Implants Division, Straumann Biologics Division and Zimmer Dental**
***Hole-in-One Sponsor:* 3i-Implant Innovations, Inc.**
***Pre-Tournament Warm-Up Breakfast:* Camlog/Henry Schein**
***Bus Transportation:* Camlog/Henry Schein**
***Beverage Cart Sponsor:* Straumann**
***Lunch Sponsor:* Thommen Medical USA**
***Awards Sponsor:* Colgate**

Taking a break at the Foundation Golf Tournament are (left to right) Dr. Stephen Cook, Dr. Niranjan Desai, golf chairman Dr. Bryan Frantz, and Dr. John Kobs.

Committee chairman:
Dr. Bryan Frantz

Tournament winners:
Closest to pin:
Bennett Wright

Longest Drive:
Marshall Johnson

Longest Putt:
Steve Cloyd

Championship Flight (gross)
Tom Mone
James Hashim

Championship Flight (net)
David May
Steven Rice
Ronald Kilgore
Marvin Werbitt

First Flight (gross)
Gary Kanemura
Bob Pendry
Tim McManus

First Flight (net)
Charles Perruzzi
Akshay Kumar
Ed Barr
Steve Castillo

Second Flight (gross)
Cy Evian
Dan Tyree
Debra Noble
Terry Griffin

Second flight (net)
Steven Cook
John Kobs
Bryan Frantz
Niranjan Desai

AAP/AAPF Presidents' Gala

***Principal Sponsor:* Philips Oral Healthcare Professional Group**
***Sponsors:* Sunstar Butler and Treloar and Heisel, Inc.**

The music and art of Latin American created the ambience for this year's Gala, a festive evening of dinner and dancing at the *Walt Disney World Dolphin* Hotel. The Gala was hosted by AAP President Dr. Michael Rethman and his wife, Gilia; and AAP Foundation President Dr. Jerry Zackin and his wife, Faith. Candlelight, tropical murals featuring art deco palms, and the rhythms of a salsa band transported merrymakers to a tropical isle, or so it seemed, where they celebrated well into the night.

In addition to providing members and corporate supporters with an extraordinary evening out, the Gala benefits the Foundation as well. The relaxed venue affords ample opportunity for members, corporate partners and staff to become better acquainted, and revenues from sponsorship help to support Foundation operations.

Dr. Jerry Zackin, president of the AAP Foundation, and Faith Zackin welcome guests at the Presidents' Gala in Orlando

Dr. Michael Rethman and Gilia Rethman set the Latin theme for the Gala. Dr. Rethman serves on the Foundation Board and was President of the Academy.

Luxury Car Drawing

Dr. Lawrence Frankel of Lyndhurst, Ohio, held the winning ticket for the 2004 car raffle pick, a Mercedes Benz ML 350 SUV. Nobel Biocare underwrites the three-year lease on the auto to support the Foundation's Sustaining Fund.

Estate Planning Events

Responding to growing member interest in planned giving, the Foundation hosted two estate planning events at the 2004 Annual Meeting. More than 150 periodontists and spouses attended the events.

At the Foundation's estate planning breakfast, attorney Ivan Lefkowitz shared his expertise on crafting a financial plan to maximize wealth, fulfill the needs of beneficiaries and avoid unnecessary taxes. Lefkowitz presented information that was of interest to periodontists at all stages of their professional lives.

The breakfast was followed a day later by an afternoon seminar on estate planning with Barry Kaye, and hosted by Dr. D. Walter Cohen. Kaye shared strategies for giving away an estate twice—once to heirs and once to charity. He is the author of several estate planning and insurance books, including the best sellers *How to Save a Fortune on Your Life Insurance* and *Save a Fortune on Your Estate Taxes.*

Barry Kaye, author of several best-selling books on estate planning and insurance, added a new twist to estate planning, demonstrating how periodontists and their spouses might give away their estate twice—once to heirs and once to charity.

Attorney Ivan Lefkowitz shared useful insights with periodontists and spouses who attended the first of two Foundation estate planning seminars presented at the Annual Meeting in Orlando.

AAP/AAPF Corporate Forum

The Foundation joined with the Academy once again to host the Corporate Forum. AAP/AAPF Corporate Forums represent a unique opportunity for periodontists to learn more about the latest company-based research, products, and periodontal techniques from the companies that develop them. Proceeds from the Forum are divided between the Academy and the Foundation, where they benefit the Sustaining Fund. The Corporate Forum has generated a high level of interest among periodontists and participating companies. As a co-sponsor of the Corporate Forum, the Foundation gains valuable exposure to potential new corporate partners as well as income.

2004 Corporate Forum participants:

3i-Implant Innovations, Inc.
CollaGenex Pharmaceuticals
Nobel Biocare USA, Inc.
Straumann
Zimmer Dental
BioHorizons Implant Systems
DENTSPLY Pharmaceutical
Lifecore Biomedical, Inc.

Independent Auditor's Report

To the Board of Trustees
The American Academy of Periodontology Foundation

We have audited the accompanying statement of financial position of The American Academy of Periodontology Foundation, a nonprofit organization, as of December 31, 2003, and the related statements of activities and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit. The financial statements of The American Academy of Periodontology Foundation as of December 31, 2002, were audited by other auditors whose report dates April 22, 2003, express an unqualified opinion on those statements.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also included assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion the 2003 financial statements referred to above present fairly, in all material respects, the financial position of The American Academy of Periodontology Foundation as of December 31, 2003, and the changes in its net assets and its cash flow for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Slattery, Noonan & Thornton LLC

Joliet, Illinois
April 28, 2004

THE AMERICAN ACADEMY OF PERIODONTOLOGY FOUNDATION STATEMENT OF FINANCIAL POSITION
December 31, 2003 and 2002

	2003	2002
ASSETS		
Cash and cash equivalents	$ 394,111	$ 102,004
Pledges receivable		
Endowment Fund	504,523	648,246
Kramer Scholarship Fund	7,496	12,554
Gerald Bowers Fund	711,695	598,565
Chasens Fund	4,527	5,776
Student Loan Fund	2,234	_
Accrued investments income receivable	45,212	40,806
Investments		
Corporate debt securities	3,310,044	2,804,468
Corporate equity securities	2,921,574	2,464,934
Cash value - life insurance	50,000	_
Prepaid expense	2,113	30,539
	$ 7,953,529	**$ 6,707,892**
LIABILITIES AND NET ASSETS		
Liabilities		
Accounts payable	$ 145,091	$ 101,438
Deferred revenue	162,500	10,990
Gift annuity obligation	269,438	277,815
Total liabilities	577,029	390,243
Net Assets		
Unrestricted	213,336	(70,800)
Permanently restricted	7,163,164	6,388,449
	7,376,500	6,317,649
	$ 7,953,529	**$ 6,707,892**

THE AMERICAN ACADEMY OF PERIODONTOLOGY FOUNDATION STATEMENT OF ACTIVITIES
Year Ended December 31, 2003

	Total	Total Permanently Restricted Net Assets	Total Unrestricted Net Assets	General	Fundraising
REVENUE AND OTHER SUPPORT					
Contributions and pledges	$ 958,662	$ 723,458	$ 235,204	$ 100,000	$ 135,204
Uncollectible pledges	(9,000)	(9,000)	–	–	–
In-kind contributions	65,495	–	65,495	–	65,495
Meals and social functions	58,140	–	58,140	–	58,140
Realized investment income	163,854	21,654	142,200	142,200	–
Unrealized investment income	406,899	70,387	336,512	336,512	–
Dividend and interest income	203,800	42,727	161,073	161,073	–
	1,847,850	**849,226**	**998,624**	**739,785**	**258,839**
EXPENSES					
Salaries and benefits	210,300	–	210,300	210,300	–
Rent	19,000	–	19,000	19,000	–
Office expense	83,045	537	82,508	6,680	75,828
Printing	43,092	1,253	41,839	12,383	29,456
Meetings, travel and promotion	117,615	7,613	110,002	32,915	77,087
Professional fees	16,118	–	16,118	13,079	3,039
Annual meeting functions	39,881	–	39,881	–	39,881
Annuity fund payments	48,740	–	48,740	48,740	–
Grants and awards	211,208	65,108	146,100	105,100	41,000
	788,999	**74,511**	**714,488**	**448,197**	**266,291**
Increase in Net Assets	1,058,851	774,715	284,136		
Net Assets, January 1, 2003	6,317,649	6,388,449	(70,800)		
Net Assets, December 31, 2003	**$ 7,376,500**	**$ 7,163,164**	**$ 213,336**		

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Dr. Vincent Iacono
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Dr. Pat Patterson
Dr. Michael Rethman

Honorary Director
Ms. Linda Tarrson

Front row: *Dr. Bob Ferris and Ms. Alice DeForest.* ***Row two:*** *Dr. S. Jerome Zackin, President of the AAP Foundation, Dr. William V. Giannobile, Dr. Gordon L. Douglass, and Dr. Edward (Pat) Allen, Vice-President of the Foundation. Row three: Dr. Vincent Iacono, Dr. Jack Caton, Dr. Michael K. McGuire, and Sharon K. Mellor, CAE, Executive Director.* ***Row four:*** *Dr. D. Walter Cohen, Dr. Michael Rethman, Mr. Larry Farrell, Dr. Allan Charles, Dr. Pat Patterson, and Dr. Paul A. Levi, Jr., Secretary-Treasurer.*

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www.perio.org/foundation

A Final Word…Building on Success to Move Ahead

The AAP Foundation and its many individual and corporate supporters can look back on the year 2004 with considerable pride as a significant campaign reached its goal while other areas of support continued to move ahead. We enter the coming year with dental education moving to the fore as a focus for new programmatic efforts. Periodontal education is a key component of the Academy's 2020 Vision and the Foundation's mission. Supporting this area is both an appropriate and timely endeavor for the Foundation. At the same time, we will continue to fulfill our broad mission, which promotes the periodontal health of the public, supports the development of new knowledge, and assists periodontists at all stages of their professional lives.